

**ACCOUNT BASED PENSION APPLICATION FORM****1. Name** PLEASE CIRCLE**Mr****Mrs****Ms**

Surname \_\_\_\_\_

Given Names \_\_\_\_\_

**2. Address:**\_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_**3. Proof of Identity**

It is obligatory that you provide proof of identity (see page 20).

Proof of identity attached – tick to confirm **4. Telephone** ( \_\_\_\_\_ ) \_\_\_\_\_**5. Date of Birth** (D) \_\_\_\_\_ / (M) \_\_\_\_\_ / (Y) \_\_\_\_\_**6. Rollover Details**

Source of Rollover:

- Canegrowers Retirement Fund  
 Other  
 CGT exempt rollover

Amount of rollover: \$ \_\_\_\_\_ or \_\_\_\_\_%

**7. Tax File Number** \_\_\_\_\_**8. Allocated Pension:**

What amount of income do you wish to receive (before tax)?

 Minimum  or specified amount: \$ \_\_\_\_\_ paPayable :  Quarterly  Annually

Note: pension payments will be made during the first week of the month due.

**9. Account details for pension payments:**

Bank: \_\_\_\_\_

Branch: \_\_\_\_\_

BSB: \_\_\_\_\_

Account No. \_\_\_\_\_

Account Name: \_\_\_\_\_

CONTINUED OVER...

## 10. Nominated Beneficiary for Death Benefits (OPTIONAL)

Do you wish to nominate a beneficiary\* to receive your benefit in the event of death?

- Yes       No

If yes please complete:

- Lump sum benefit       Reversionary pension (only a spouse (including de facto spouse) is entitled to receive income payments)

### Beneficiary Details

	Beneficiary 1	Beneficiary 2
Name		
Relationship		
Date of Birth		
% of Benefit		

\*Your beneficiary must be a dependent for superannuation purposes, such dependants include your spouse (including de facto spouse), children, financial dependants or any person with whom you have an interdependency relationship and estate.

## 11. Declaration and Signature

I acknowledge that if I have not obtained professional advice from a financial adviser that I am risking making a financial commitment to an investment that may not be appropriate to my needs and objectives.

Before you sign this application form, the Trustee or financial adviser is obliged to give you a "Product Disclosure Statement" (which is a summary of important information relating to the fund). The Product Disclosure Statement will help you to understand the product and decide if it is appropriate to your needs. This PDS was published on 1 June 2011. Canegrowers Superannuation Pty Ltd AFSL Licence No. 232461.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**POST TO: Canegrowers Superannuation Pty Ltd**  
GPO Box 1032,  
Brisbane QLD 4001